

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
FTX TRADING LTD., <i>et al.</i> , ¹)	Case No. 22-11068 (JTD)
)	
Debtors.)	(Lead Case)
)	
)	(Jointly Administered)
)	

**NOTICE OF EMERGENT DEBTOR’S MOTION FOR ENTRY OF AN ORDER
APPROVING POSTPETITION FINANCING AND GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on October 6, 2023, Emergent Fidelity Technologies Ltd, as debtor and debtor-in-possession, filed the *Emergent Debtor’s Motion for Entry of an Order Approving Postpetition Financing and Granting Related Relief* (the “DIP Motion”) [D.I. 3024], and the motion to expedite a hearing and shortening the notice period with respect to the DIP Motion (the “Motion to Shorten”) [D.I. 3025], in the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that on October 10, 2023, the Court granted the Motion to Shorten, setting a hearing on the DIP Motion for **October 19, 2023, at 10:00 a.m., prevailing Eastern Time** (the “Hearing”), before the Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801 (the “Order”) [D.I. 3037].

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, any responses to the relief requested in the DIP Motion may be made orally at the Hearing, and any written responses and objections may be filed electronically with the Court on the docket of the above-referenced chapter 11 case, by registered users of the Court's electronic filing system and in accordance with the applicable General Orders (available on the Court's website at <http://www.deb.uscourts.gov>), at any time prior to the Hearing.

Dated: October 10, 2023
Wilmington, DE

MORGAN, LEWIS & BOCKIUS LLP

/s/ Jody C. Barillare
Jody C. Barillare (Bar No. 5107)
1201 N. Market Street, Suite 2201
Wilmington, DE 19801
Telephone: (302) 574-3000
Email: jody.barillare@morganlewis.com

- and -

John C. Goodchild, III (admitted *pro hac vice*)
Matthew C. Ziegler (admitted *pro hac vice*)
1701 Market Street
Philadelphia, PA 19103
Telephone: (215) 963-5000
Email: john.goodchild@morganlewis.com
Email: matthew.ziegler@morganlewis.com

- and -

Craig A. Wolfe (admitted *pro hac vice*)
Joshua Dorchak (admitted *pro hac vice*)
David K. Shim (admitted *pro hac vice*)
101 Park Avenue
New York, NY 10178
Telephone: (212) 309-6000
Email: craig.wolfe@morganlewis.com
Email: joshua.dorchak@morganlewis.com
Email: david.shim@morganlewis.com

*Counsel for Emergent Fidelity
Technologies Ltd as Debtor and Debtor-in-
Possession*

CERTIFICATE OF SERVICE

I, Jody C. Barillare, hereby certify that on October 10, 2023, I caused to be served copies of the foregoing document to all parties consenting to service through the Court's CM/ECF system.

Dated: October 10, 2023
Wilmington, DE

MORGAN, LEWIS & BOCKIUS LLP

/s/ Jody C. Barillare
Jody C. Barillare (Bar No. 5107)
1201 N. Market Street, Suite 2201
Wilmington, DE 19801
Telephone: (302) 574-3000
Email: jody.barillare@morganlewis.com